

# Life Insurance Inventory

Permanent Insurance		
	Policy 1	Policy 2
Company		
Policy Number		
Agent/Broker		
Telephone Number		
Type (WL, VL, UL, VUL)		
Death Benefit	\$	\$
Premium	\$	\$
Cash Value as of _____	\$	\$
Outstanding Loan	\$	\$
Policy Owner		
Beneficiary(ies)		
Location of Policy		
	Policy 3	Policy 4
Company		
Policy Number		
Agent/Broker		
Telephone Number		
Type (WL, VL, UL, VUL)		
Death Benefit	\$	\$
Premium	\$	\$
Cash Value as of _____	\$	\$
Outstanding Loan	\$	\$
Policy Owner		
Beneficiary(ies)		
Location of Policy		

Term Insurance		
	Policy 1	Policy 2
Company		
Policy Number		
Agent/Broker		
Telephone Number		
Type (LT, DC, Group Term)		
Death Benefit	\$	\$
Premium	\$	\$
Policy Owner		
Beneficiary(ies)		
Location of Policy		
	Policy 3	Policy 4
Company		
Policy Number		
Agent/Broker		
Telephone Number		
Type (LT, DC, Group Term)		
Death Benefit	\$	\$
Premium	\$	\$
Policy Owner		
Beneficiary(ies)		
Location of Policy		